

Exhibit A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

Ref. Nos. 1106, 1107, 1108, 1110, 1111, 1112,
1113, 1114, 1115, 1116, 1117 & 1663

**FIRST OMNIBUS ORDER APPROVING INTERIM FEE APPLICATIONS
OF THE DEBTORS' AND COMMITTEE'S PROFESSIONALS**

Upon consideration of the interim fee applications of the professionals retained by the above captioned debtors and debtors-in-possession (collectively, the “Debtors”) and the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases (collectively, the “Professionals”),² a list of which is attached hereto as **Exhibit 1** (collectively, the “Fee Applications”), for allowance of compensation and reimbursement of expenses for the period set forth on each of the Fee Applications filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 435] and the *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [D.I. 834]; and upon the *Fee Examiner’s Summary Report on Fee Review Process and First Interim Fee Applications Scheduled for Uncontested Hearing on June 28, 2023* [D.I. 1663]; and it appearing to the Court that all of the requirements, as applicable, of sections 327, 328, 330, 331 and 503(b)

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

² Terms utilized but not otherwise defined herein shall have the meanings ascribed to them in the Fee Applications.

of title 11 of the United States Code (as amended or modified, the “Bankruptcy Code”), as well as rule 2016 of the Federal Rules of Bankruptcy Procedure and rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Fee Applications were appropriate; and after due deliberation and sufficient good cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Fee Applications are hereby APPROVED in the amounts set forth on **Exhibit 1** attached hereto.
2. The Fee Applications are granted on an interim basis in the respective amounts set forth as approved on **Exhibit 1** hereto, including any and all holdbacks.
3. The Debtors are authorized to remit payment to each of the Professionals in the amounts set forth on **Exhibit 1**, less any monies previously paid on account of such fees and expenses.
4. All fees and expenses allowed herein shall be subject to final allowance by the Court without regard to whether such amounts have been paid to the Professionals.
5. This Order shall be deemed a separate order with respect to each of the Fee Applications. Any stay of this Order pending appeal with respect to any one of the Professionals shall only apply to the particular Professional that is subject to such appeal and shall not operate to stay the applicability and/or finality of this Order with respect to any other of the Professionals.
6. This Court shall retain jurisdiction to hear and determine any and all matters arising from or related to the interpretation or implementation of this Order.

Date: June __, 2023
Wilmington, Delaware

THE HONORABLE JOHN T. DORSEY
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

FTX TRADING LTD., *ET AL.*
Case No. 22-11068 (JTD)
Summary Chart of First Interim Fee Applications
November 11, 2022 – January 31, 2023

Professional & Role in Case	Interim Compensation Period & Interim Fee Application	Interim Fees Requested	Fee Examiner's Recommended Fee Adjustments	Interim Expenses Requested	Fee Examiner's Recommended Expense Adjustments	Interim Fees Approved	Interim Expenses Approved
Sullivan & Cromwell LLP <i>Counsel to the Debtors and Debtors-In- Possession</i>	11/11/22 – 1/31/2023 D.I. 1112 Filed 3/17/23	\$41,792,309.80	\$650,000.00	\$283,826.67	\$7,088.88	\$41,142,309.80	\$276,737.79
Landis Rath & Cobb LLP <i>Bankruptcy Co-Counsel to the Debtors and Debtors-In- Possession</i>	11/11/22 – 1/31/2023 D.I. 1113 Filed 3/17/23	\$1,818,882.00	\$17,500.00	\$36,705.10	\$0.00	\$1,801,382.00	\$36,705.10
Perella Weinberg Partners LP¹ <i>Investment Banker to the Debtors and Debtors-In- Possession</i>	11/11/22 – 1/31/2023 D.I. 1114 Filed 3/17/23	\$1,125,000	N/A	\$87,420.74	N/A	\$1,125,000	\$87,420.74
Alvarez & Marsal North America LLC <i>Financial Advisors to the Debtors and Debtors-In- Possession</i>	11/11/22 – 1/31/2023 D.I. 1115 Filed 3/17/23	\$27,864,801.00	\$380,000.00	\$631,004.78	\$20,000.00	\$27,484,801.00	\$611,004.78
AlixPartners, LLP <i>Forensic Investigation Consultant to the Chapter 11 Debtors and Debtors-In-Possession</i>	11/28/22 – 1/31/2023 D.I. 1116 Filed 3/17/23	\$3,217,982.50	\$39,971.08	\$30,362.32	\$0.00	\$3,178,011.42	\$30,362.32
Quinn Emanuel Urquhart & Sullivan, LLP <i>Special Counsel to the Debtors and Debtors-In- Possession</i>	11/13/22 – 1/31/2023 D.I. 1117 Filed 3/17/23	\$2,976,709.05	\$69,569.87	\$6,243.60	\$610.98	\$2,907,139.18	\$5,632.62
Paul Hastings LLP <i>Lead Counsel for the Official Committee of Unsecured Creditors</i>	12/20/22 – 1/31/2023 D.I. 1106, 1107 Filed 3/17/23	\$5,523,908.75	\$96,981.44	\$37,421.01	\$1,157.72	\$5,426,927.31	\$36,263.29

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Young Conaway Stargatt & Taylor, LLP <i>Co-Counsel for the Official Committee of Unsecured Creditors</i>	12/22/22 – 1/31/2023 D.I. 1106, 1108 Filed 3/17/23	\$319,526.00	\$11,183.41	\$1,528.50	\$148.49	\$308,342.59	\$1,380.01
FTI Consulting, Inc. <i>Financial Advisor to the Official Committee of Unsecured Creditors</i>	12/22/22 – 1/31/2023 D.I. 1106, 1110 Filed 3/17/23	\$2,010,425.80	\$91,170.99 ²	\$0.00	\$0.00	\$1,919,254.81	\$0.00
Jefferies LLC³ <i>Investment Banker for the Official Committee of Unsecured Creditors</i>	12/20/22 – 1/31/2023 D.I. 1106, 1111 Filed 3/17/23	\$450,000.00	N/A	\$29,665.40	N/A	\$450,000	\$29,665.40

¹ Pursuant to paragraph 3(iv) of the Fee Examiner Order, flat-fee professionals are not subject to Fee Examiner review and, as such, Perella Weinberg Partners LP’s fees and expenses were not subject to review by the Fee Examiner.

² These recommended deductions do not include possible adjustments to \$107,876.00 in fees incurred for the preparation of a “fee study,” which was completed in a subsequent fee period. The Fee Examiner reserves the right to revisit these fees in connection with review and reporting on FTI’s second interim fee application. *See* D.I. 1649, 1653.

³ Pursuant to paragraph 3(iv) of the Fee Examiner Order, flat-fee professionals are not subject to Fee Examiner review and, as such, Jefferies LLC’s fees and expenses were not subject to review by the Fee Examiner.